

AGENDA
NMA HOTMA UPDATE

DAY ONE

- 8:30 Registration
- 9:00 Welcome and Introductions
- Overview of HOTMA for PIH Programs
- New Form HUD-50058
- New Definition of Annual Income
- Income of Various Household Members
- 10:15 Break
- 10:30 Earned Income
- Seasonal Employment
 - Self-Employment
 - Earned Income Disallowance
- Income of Students
- Periodic Payments and Nonrecurring Income
- 12:00 Lunch
- 1:00 Other Types of Income
- Types of Assets
- Real Property vs Personal Property
- Calculating Income from Assets
- Assets Disposed of for Less Than Fair Market Value
- Asset Limitation
- Ownership of Real Property
 - Net Family Assets Exceeding \$100,000
- 2:30 Break
- 2:45 Adjusted Income
- Dependent Deduction
 - Elderly/Disabled Deduction
 - Health and Medical Care Expenses/Disability Assistance Expenses
 - Permissive Deductions
- 4:30 End of Day One

AGENDA
NMA HOTMA UPDATE

DAY TWO

- 8:30 **Calculating Adjusted Income (continued)**
- Hardship Exemptions
- Verification**
- Consent Forms
 - Use of Other Programs' Income Determinations
 - Streamlined Income Determinations
 - Verification Hierarchy
- 10:00 **Break**
- 10:20 **Calculating Income at Annual**
- Conducting Interim Reexams**
- Non-Interim Transactions
 - Changes in Household Composition
 - Interim Decreases
 - Interim Increases
 - Family Reporting
 - Effective Dates
 - Interims and FSS
- 12:00 **End of Session**